Grant of Ex-Gratia to Surviving Spouses of Pre- 01.01.1986 Retirees of the Bank

a) That bank may provide ex-gratia relief at the rate of Rs.1000/- p.m. (without any Dearness Relief thereon) from the date of introduction of the scheme i.e. 13.09.2006 for surviving spouses of such employees who retired on or before 31.12.1985 provided the employees had rendered at least 20 years of service prior to their superannuation or voluntary retirement and are not in receipt of any pensionary benefits from the bank.

However, Ex-gratia may be granted to surviving spouses of employees who died while in service prior to 01.01.1986 irrespective of the period of service rendered by him before his/her death

- b) The scheme may be implemented from the date of issue i.e. 13.09.2006 and no arrears prior to 13.09.2006 be paid.
- c) The ex-gratia relief may be admissible to the surviving spouses only and not to other members of the family as defined for the purpose of Family Pension.
- d) The payment may be made to claimant on the basis of local verification.
- e) The payment may be made to the spouses preferring claim for payment and the bank may not be liable to contact the beneficiary. The payments may be made on the date of preferring the claims and arrears of ex-gratia are payable to surviving spouses from the date of introduction of the scheme i.e. 13.09.2006 to the date of lodgement of claim by the beneficiary.
- f) The ex-gratia payment is not admissible in all such cases wherein (a) Employee was dismissed / removed from the service (b) who resigned from the service.

The eligible surviving spouses of the retired employees should fill up the enclosed Application Form, Identification Form and Affidavit (**Annexure A, B and C**) and the same be submitted in three sets to Branch Office from where she/he wants the ex-gratia payment to be disbursed. The Incumbent Incharge of the branch to whom the application is submitted should satisfy himself with regard to the details mentioned in the Application and Identification Forms. He should also obtain the documentary proof

available with the spouse of the retired employee and the photo copies of the same duly attested by him along with all the sets of applications be sent to PF & Pension Fund Department, Head Office, Rajendra Bhawan, Rajendra Place, New Delhi for sanction of exgratia payment.

(Pension & Provident Fund Department Circular No. 7/2012 dated 13-08-2012)